

Nazareth ISD, TX  
Debt Transparency Report  
as of August 31, 2017

Type of Entity	School District
Address	101 S 1st Ave
City	Nazareth
Zip	79063
County	Castro County
Telephone	(806)- 945-2231
Contact	Glen Waldo
Title	Superintendent of School
Email	<a href="mailto:glen.waldo@nazarethisd.net">glen.waldo@nazarethisd.net</a>

<b>Issuer Credit Ratings</b>	<u>G.O.</u>
Fitch	NR
Moodys	NR
S&P	NR
Kroll	NR

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project			Purpose
							Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	
Unlimited Tax School Building Bonds, Series 2003	Yes	\$ 955,795	\$ 511,661	\$ 266,647	\$ 778,308	02/15/2028	\$ 915,000	\$ 915,000	\$ -	School Building
Total - All Debt Issues		\$ 955,795	\$ 511,661	\$ 266,647	\$ 778,308		\$ 915,000	\$ 915,000	\$ -	
Total - Secured by Ad Valorem Tax			\$ 511,661	\$ 266,647	\$ 778,308					

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
School Building Improvements	May 03, 2003	\$ 960,000	\$ 955,795	4,205
		\$ 960,000	\$ 955,795	4,205

Breakdown: Secured by Ad Valorem Tax

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *	\$ 511,661	\$ 266,647	\$ 778,308
Total - Secured by Ad Valorem Tax	\$ 511,661	\$ 266,647	\$ 778,308

Per Capita: Secured by Ad Valorem Tax

Population:	758	Source: Municipal Advisory Council of Texas
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Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Unlimited Tax School Building Bonds, Series 2003	\$ 675	\$ 352	\$ 1,027
	\$ 675.01	\$ 351.78	\$ 1,026.79
* Repayment by Ad Valorem Tax	\$ 675.01	\$ 351.78	\$ 1,026.79

Notes: